

For Accredited Investor Use Only

CX Mode at Hyattsville, DST



Carter Exchange



All photos are part of the Fund.

OVERVIEW:

The property is a 396-unit midrise asset with modern amenities in Hyattsville, MD, part of the Washington, D.C. MSA. The property is located 1/2 mile from a metro station providing access to major area employers and downtown Washington, D.C.

LOCATION:

Hyattsville, MD

APARTMENT HOMES:

396



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RISK FACTORS

There are risks associated with participating in the Offering. An investment in the Trust is speculative and illiquid, and it involves significant risks, including the possibility of losing all invested capital. The risks involved with an investment in interests include, but are not limited to: Investors have no control over the Trust. The Trustees have limited duties to investors and limited authority. The Trust will depend on the tenant for revenue, and any default by the tenant will adversely affect the Trust's operations. The Trust may suffer adverse consequences due to the financial difficulties, bankruptcy or insolvency of the tenant. The costs of complying with environmental laws and other governmental laws and regulations may adversely affect the Trust. The loan documents contain various restrictive covenants, and if the Trust fails to satisfy or violates these covenants, the lender may declare the loan in default. There is no public market for the interests. The interests are not registered with the Securities and Exchange Commission or any state securities commission. Investors may not realize a return on their investment for years, if at all. The Trust is not providing any prospective Investor with any legal, accounting or business advice or representations. Various tax risks, including the risk that an acquisition of an interest may not qualify as replacement property in a Section 1031 Exchange. There are inherent risks with real estate investments. The Trust will not be diversified. Risks of inflation, including, but not limited to, increased operating costs of the Trust. The Project will be leveraged. There is no public market for the interests. See the Memorandum for the full disclosure of risks.

FORWARD-LOOKING STATEMENTS

These materials include certain forward-looking statements, including without limitation projections and forecasts, with respect to the anticipated future performance of the Trust. Such forward-looking statements reflect various assumptions being made by Carter Exchange as of the date of the Memorandum. Investors participating in the Offering will be subject to significant business, economic and competitive risks, uncertainties and contingencies, many of which are unknown and beyond the control of Carter Exchange. Accordingly, there can be no assurance that any forward-looking statements will be realized. The Trust's actual performance results may vary from those contemplated by the Memorandum and such variations may be material. See the Memorandum for the full disclosure of risks.

**For additional information on this offering, contact:
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